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## **CLEAR LIFT HOLDINGS LIMITED**

### **焯陞企業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1341)**

## **RESTORATION OF THE PUBLIC FLOAT OF THE COMPANY**

Reference is made to the composite offer and response document (the “**Composite Document**”) dated 20 February 2017 and the announcement dated 13 March 2017 jointly issued by Clear Lift Holdings Limited (the “**Company**”), the Hao Tian Management (China) Limited (“**Offeror**”) and Hao Tian Development Group Limited in relation to, among other things, the close of the Share Offer, the results of the Share Offer and the insufficient public float of the Company.

Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Composite Document.

## **RESTORATION OF PUBLIC FLOAT**

The Board was informed by the Offeror, the controlling Shareholder, that it has sold 57,947,000 Shares, representing approximately 5.79% of the total issued Shares as at the date of this announcement, to independent third parties (“**Placees**”) through a placing agent (the “**Disposal**”). Completion of the Disposal took place on 21 April 2017.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owner(s) are independent of and not connected with the Company and its connected persons (as defined in the Listing Rules).

Immediately upon completion of the Disposal, the Offeror and parties acting in concert with it and their respective associates (as defined in the Listing Rules) hold an aggregate of 750,000,000 Shares, representing 75.00% of the total issued Shares as at the date of this announcement. Accordingly, the minimum public float of 25.00% in the Shares as required under Rule 8.08(1)(a) of the Listing Rules has been restored upon completion of the Disposal.

To the best of knowledge, information and belief of the Directors and based on the information provided by the Offeror, as at the date of this announcement, the shareholding structures of the Company (i) immediately after the close of the Share Offer and before completion of the Disposal; and (ii) immediately after completion of the Disposal are as follows:

Shareholders	Immediately after the close of the Share Offer and before completion of the Disposal		Immediately after completion of the Disposal	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>%</i>
The Offeror and parties acting in concert with it and their respective associates	807,947,000	80.79	750,000,000	75.00
Public Shareholders	<u>192,053,000</u>	<u>19.21</u>	<u>250,000,000</u>	<u>25.00</u>
Total	<u><u>1,000,000,000</u></u>	<u><u>100.00</u></u>	<u><u>1,000,000,000</u></u>	<u><u>100.00</u></u>

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board  
**Clear Lift Holdings Limited**  
**Fok Chi Tak**  
*Executive Director*

Hong Kong, 21 April 2017

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tang Yiu Chi James, Dr. Zhiliang Ou, J.P., (Australia) and Mr. Fok Chi Tak and three independent non-executive Directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.*