

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	30/11/2017		
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Hao Tian In	ternational Construct	tion Investmen	t Group Limited
-	05/12/2017			
_				
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>1341</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value	Authorised share capital
Balance at close of preceding	g month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)		<u>-</u>		
Balance at close of the mont	h	20,000,000,000	HK\$ 0.01	HK\$200,000,000
(2) Stock code :	Descrip	otion:	-	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			<u> </u>
Increase/(decrease)				
Balance at close of the mont	h	<u> </u>		

2. Preference Shares			
Stock code : Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u>-</u>
Increase/(decrease)	<u> </u>		<u>-</u>
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption:	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	l of the month:	H1	X\$200,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,400,000,000		.	
Increase/ (decrease) during the month			<u>-</u>	<u> </u>
Balance at close of the month	2,400,000,000	<u>-</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		at close of the month
1. N/A	Granted	Exercised	Canceneu	Lapsed		
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(11010-1)		To	otal A. (Ordin	ary shares)		
				nce shares) Other class)	<u>-</u>	
Total funds raised dur	ing the month	from exercise o	•	Juici Class)	<u>-</u>	
options (State currenc				-		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as Currency of Nominal value at at close of Exercised Nominal value Description of warrants the month nominal close of during the at close of the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) -(Other class) -

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares)ence shares)	-	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		·
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2.		
	-	
shares (Note 1)	_	
3.		
J	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)	-	

Oth	ner Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : Sta	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares repurchased (Note 1)			<u> </u>	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : Sta	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			NY C	NT C
			No. of new shares of issuer	No. of new
			issued during	shares of
			the month	issuer
			pursuant thereto	which
				may be
				issued
				pursuant thereto as
				at close
				of the
Type of Issue				month
	Class of shares issuab	nle		
	(Note 1)			
		(/ /)		
9. Capital	Issue and allotment			
reorganisation	date: (dd/mm/yyyy)	(/ /)	1	
	EGM approval date:	(, , ,		
	(dd/mm/yyyy)			
	(4.4		N/A	N/A
				-
	Class of shares issuab	ale		
	(Note 1)	nc		
10. Other State				
10. Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
(France specify)	date : (dd/mm/yyyy)			
	EGM approval date:	(/ /)	1	
	(dd/mm/yyyy)		N/A	N/A
	Total E.	(Ordinary shar	res) -	
		Preference share		
		(Other cla	ass) -	
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A t	to E):	(1)	
			(2)	
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A	A to E):	-	
Total increase / (decrease) in other classes of shares d	luring the month (i.e. Tota	al of A to E):	-	
(These figures should be the same as the relevant figu	-		ed Share Capital").)

Remarks (if any):
Submitted by: Mr. Siu Kai Yin Edward
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.