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**HAO TIAN INTERNATIONAL  
CONSTRUCTION INVESTMENT GROUP LIMITED**

**昊天國際建設投資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1341)**

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (“**Announcement**”) of Hao Tian International Construction Investment Group Limited (the “**Company**”) dated 28 March 2018 in respect of major and connected transaction in relation to the acquisition of the entire issued share capital of the Target Company involving issue of new shares under Specific Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further details of the SP Agreement and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Acquisition; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Acquisition; (iv) a notice of the EGM; and (v) other information as required under the Listing Rules, is expected to be despatched by the Company to the Shareholders on or before 23 April 2018.

As additional time is required to prepare and finalise certain information in the Circular, the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, the accountants' report on the Target Group in relation to the financial statements of the Target Group for the year ended 31 March 2018 and the management discussion and analysis of the Target Group, the date of despatch of the Circular is expected to be postponed to a date on or before 31 July 2018.

By Order of the Board

**Hao Tian International Construction Investment Group Limited**

**Fok Chi Tak**

*Executive Director*

Hong Kong, 23 April 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P., (Australia) and three independent non-executive Directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.*