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**HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED**

昊天國際建設投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

**DISCLOSEABLE TRANSACTION
IN RELATION TO
PROVISION OF FINANCIAL ASSISTANCE**

The Board is pleased to announce that on 8 June 2018, the Loan Agreement was entered into between Glory Century, an indirect subsidiary of the Company as lender, and the Borrower as borrower, pursuant to which, Glory Century has agreed to provide the Loan in the principal amount of HK\$20,000,000 to the Borrower for a term of one (1) month after the Drawdown Date.

As one or more of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the financial assistance given to the Borrower was more than 5% but less than 25%, the Loan advanced under the Loan Agreement constitutes a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting and announcement requirements under the Listing Rules.

As the amount of the financial assistance given to the Borrower does not exceed 8% of the assets ratio as defined under Rule 13.13 of the Listing Rules, the advance of the Loan is not subject to the general disclosure obligations under Rule 13.15 of the Listing Rules.

PROVISION OF FINANCIAL ASSISTANCE

On 8 June 2018, Glory Century entered into the Loan Agreement with the Borrower, pursuant to which Glory Century has agreed to provide the Loan in the principal amount of HK\$20,000,000 to the Borrower for a term of one (1) month after the Drawdown Date.

Loan Agreement

Summarised below are the principal terms of the Loan Agreement.

Date : 8 June 2018

Lender : Glory Century

Borrower : The Borrower

Guarantor : The Guarantor

Principal : HK\$20,000,000

The Loan will be available for drawdown upon the satisfaction of certain conditions as set out in the Loan Agreement. Pursuant to the Loan Agreement, the Borrower may within 3 days from the date of the Loan Agreement make a single drawing for the full amount of the Loan

Interest rate : 13% per annum, which shall be calculated on the actual number of days elapsed on the basis of 365-day year commencing from the Drawdown Date

Term : one-month period commencing from the Drawdown Date

Security : Personal guarantee from the Guarantor

Repayment : The Borrower shall repay the Loan in full in one lump sum together with outstanding and unpaid interest accrued thereon on the Maturity Date

Voluntary Prepayment : The Borrower may repay all or part of the Loan (but if in part, being an amount in the multiple of HK\$1,000,000) together with interest accrued thereon any time prior to the Maturity Date

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, each of the Borrower and the Guarantor is an Independent Third Parties as at the date of this announcement.

Funding of the Loan

The Group will finance the loan by the internal resources of the Group.

Information of the Borrower

The Borrower is an investment holding company.

Information of the Group

The Company is a limited liability company incorporated in the Cayman Islands, the Shares of which are listed on the Stock Exchange. The principal activity of the Company is investment holding. As at the date of this announcement, the Group principally engages in the construction machinery business, serving primarily the construction sector in Hong Kong. The Group's principal activities include (i) rental of construction machinery, such as crawler cranes, aerial platforms and foundation equipment; (ii) trading of new or used construction machinery and spare parts; and (iii) provision of machinery transportation services.

Reasons for, and benefits of, the provision of the Loan

The terms of the Loan Agreement were negotiated on an arm's length basis between Glory Century and the Borrower. The Directors are of the view that the terms of the Loan Agreement were entered into on a normal commercial terms. The Loan is guaranteed by the Guarantor. Taking into account the satisfactory financial background of the Borrower and the Guarantor and that a reasonable revenue from the interest income is expected, the Directors consider that the terms of the Loan Agreement and the entering into of the Loan Agreement are fair and reasonable and in the interests of the Company and its shareholders as a whole.

LISTING RULES IMPLICATIONS

The advance of the Loan constitutes financial assistance provided by the Company within the meaning of the Listing Rules.

As one or more of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the financial assistance given to the Borrower was more than 5% but less than 25%, the Loan advanced under the Loan Agreement constitutes a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting and announcement requirements under the Listing Rules.

As the amount of the financial assistance given to the Borrower does not exceed 8% of the assets ratio as defined under Rule 13.13 of the Listing Rules, the advance of the Loan is not subject to the general disclosure obligations under Rule 13.15 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the words and expressions below shall have the following meanings when used herein:

“Board”	the board of Directors;
“Borrower”	a company incorporated in the British Virgin Islands, the borrower under the Loan Agreement;
“Company”	Hao Tian International Construction Investment Group Limited, an exempted company incorporated in the Cayman Islands with limited liability, whose Shares are listed on the Main Board of the Stock Exchange (stock code: 1341);
“connected person(s)”	has the meaning ascribed to it under the Listing Rules;
“Directors”	the directors of the Company;
“Drawdown Date”	the date on which the Loan is drawdown;
“Glory Century”	Glory Century Limited, a limited liability company incorporated in Hong Kong and an indirect wholly-owned subsidiary of the Company;
“Group”	the Company and its subsidiaries;
“Guarantor”	an individual businessman, the guarantor who agrees to guarantee the liabilities of the Borrower under the Loan Agreement and the controlling shareholder of the Borrower;
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong;
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China;
“Independent Third Party(ies)”	any entity(ies) or person(s) which or who is/are not a connected person of the Company within the meaning ascribed thereto under the Listing Rules;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“Loan”	a loan in the principal amount of HK\$20,000,000 advanced by Glory Century to the Borrower;
“Loan Agreement”	the loan agreement dated 8 June 2018 entered into between Glory Century and the Borrower in respect of the Loan;
“Maturity Date”	the date falling on the expiry of a one-month period after the Drawdown Date;

“Shareholders” shareholders of the Company;
“Stock Exchange” The Stock Exchange of Hong Kong Limited; and
“%” per cent.

By Order of the Board
Hao Tian International Construction Investment Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 8 June 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P., (Australia) and three independent non-executive Directors, namely Mr. Lee Chi Hwa, Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.