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**HAO TIAN INTERNATIONAL  
CONSTRUCTION INVESTMENT GROUP LIMITED**

**昊天國際建設投資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1341)**

**PROFIT WARNING**

This announcement is made by Hao Tian International Construction Investment Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and the potential investors that, based on a preliminary review and assessment of the Group’s unaudited management accounts, the Group expects to record a slight loss for the year ended 31 March 2018 (the “**Year**”) as compared with a profit for the corresponding period in 2017. The expected loss for the Year was mainly attributable to the decline in trading revenue of machinery and spare parts and impairment of property, plant and equipment.

The Group is still in the process of finalizing its consolidated final results for the Year. As such, the information in this announcement is made solely on the basis of an assessment by the Board with reference to the preliminary review of the unaudited management accounts of the Group available for the time being, which may be subject to further adjustments after further internal review by the Board and review by the external auditors of the Company.

Details of the Group’s financial performance will be disclosed in the final results announcement of the Group for the Year, which is expected to be published by the end of June 2018, and the annual report of the Company to be published in accordance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Hao Tian International Construction  
Investment Group Limited**  
**Fok Chi Tak**  
*Executive Director*

Hong Kong, 7 June 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P., (Australia) and three independent non-executive Directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.*