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**HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED**

昊天國際建設投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1341)

**PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS
SHARE FOR EVERY TWO SHARES ON THE RECORD DATE —
COMMENCEMENT OF DEALINGS IN THE SHARES
ON AN EX-RIGHTS BASIS**

References are made to the joint announcement (the “**Joint Announcement**”) of Hao Tian International Construction Investment Group Limited (the “**Company**” or “**HTI Construction**”) and Hao Tian Development Group Limited dated 25 June 2018 in relation to, amongst others, the proposed Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

Pursuant to the expected timetable for the Rights Issue as set out in the Joint Announcement, the last day of dealings in the Shares on a cum-rights basis was Thursday, 5 July 2018. The closing price per Share as quoted on the Stock Exchange on Thursday, 5 July 2018 was HK\$0.163. Dealings in the Shares on an ex-rights basis shall commence on Friday, 6 July 2018.

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, it is expected that (i) the Prospectus Documents will be despatched to the Qualifying Shareholders on Tuesday, 17 July 2018, and (ii) the Prospectus (without PAL or EAF) will be despatched to the Non-Qualifying Shareholder(s) (if any) for their information only, on the same date.

The Rights Issue is conditional, inter alia, upon the fulfilment of the conditions set out in the paragraph headed “Conditions of the Rights Issue” in the Joint Announcement. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in Shares. Any dealings by the Shareholders and other persons in the Shares from the date of this announcement up to the date on which the Rights Issue becomes unconditional (which is expected to be at 4:00 p.m. on Thursday, 2 August 2018), and any dealings in the nil paid Rights Shares from Thursday, 19 July 2018 to Friday, 27 July 2018 (both dates inclusive) will bear the risk that the Rights Issue may not become unconditional and may not proceed. If in any doubt, Shareholders, and other persons contemplating dealing in securities of the Company and potential investors are recommended to consult their professional advisers. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the board of directors of
HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED
Fok Chi Tak
Executive Director

Hong Kong, 5 July 2018

As at the date of this announcement, Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia) are the executive HTI Construction Directors; and Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot are the independent non-executive HTI Construction Directors.

The HTI Construction Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.