

## IMPORTANT

If you are in any doubt as to any aspect of this document or as to the action to be taken, or if you have sold all or part of your shares in Hao Tian International Construction Investment Group Limited (the “**Company**”), you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

**THIS DOCUMENT IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY OF THE PERSON(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR RIGHTS SHARES ADDITIONAL TO THOSE PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 1 AUGUST 2018.**

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A copy of this form of application for excess Rights Shares, together with a copy of the rights issue prospectus of the Company dated 17 July 2018 (the “**Prospectus**”) and the related provisional allotment letter have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents. **It should be noted that the Shares have been dealt in on an ex-rights basis from Friday, 6 July 2018. The Rights Shares will be dealt in their nil-paid form from Thursday, 19 July 2018 to Friday, 27 July 2018 (both days inclusive). If the conditions of the Rights Issue are not fulfilled or if the Underwriting Agreement is terminated or rescinded (as the case may be) by the Underwriter, the Rights Issue will not proceed. Any Shareholder or other person dealing in Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) and any person dealing in the nil-paid Rights Shares during the period from Thursday, 19 July 2018 to Friday, 27 July 2018 (both days inclusive) will bear the risk that the Rights Issue may not become unconditional or may not proceed. If in any doubt, Shareholders and potential investors are recommended to consult their professional advisers.**

Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. This form of application for excess Rights Shares and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

## HAO TIAN INTERNATIONAL

*Hong Kong branch  
share registrar and  
transfer office:*

Tricor Investor Services  
Limited

Level 22, Hopewell Centre,  
183 Queen’s Road East,  
Hong Kong

## CONSTRUCTION INVESTMENT GROUP LIMITED

昊天國際建設投資集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1341)**

**RIGHTS ISSUE OF 1,200,000,000 RIGHTS SHARES**

**AT HK\$0.15 EACH**

**ON THE BASIS OF ONE (1) RIGHTS SHARE FOR  
EVERY TWO (2) SHARES HELD ON THE RECORD DATE  
FORM OF APPLICATION FOR EXCESS RIGHTS SHARES**

*Registered Office:*

Clifton House,  
75 Fort Street  
P.O. Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands

*Place of business  
in Hong Kong:*

Rooms 4917–4932, 49/F  
Sun Hung Kai Centre  
30 Harbour Road  
Wanchai  
Hong Kong

17 July 2018

This form should be completed and lodged, together with payment as to HK\$0.15 per Rights Share for the total number of excess Rights Shares applied for, with the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “**Registrar**”) so as to be received by not later than 4:00 p.m. on Wednesday, 1 August 2018. All remittances must be made in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED — EXCESS APPLICATION ACCOUNT**” and crossed “**Account Payee Only**”.

Completion and return of this form of application for excess Rights Shares together with a cheque or cashier’s order in payment for the excess Rights Shares which are the subject of this form, will constitute a representation and warranty that the cheque or cashier’s order will be honoured on first presentation. All cheques and cashier’s orders for the application of excess Rights Shares will be presented for payment immediately following receipt and all interest earned on such monies, if any, will be retained for the use and benefit of the Company. If the cheque or cashier’s order accompanying the application is not honoured on first presentation, the application for excess Rights Shares is liable to be rejected.

You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque to be posted by ordinary post to you on or before Thursday, 9 August 2018, at your risk. If the number of excess Rights Shares allotted to you is less than that applied for, the surplus subscription monies will, without interest, also be refunded to you by means of a cheque to be posted by ordinary post to you on or before Thursday, 9 August 2018, at your risk. Any such cheques will be drawn in favour of the person(s) named on this form.

No person receiving a form of application for excess Rights Shares in any jurisdiction other than Hong Kong may treat it as an offer or an invitation to apply for excess Rights Shares, unless in the relevant jurisdiction such an offer or invitation to apply for the excess Rights Shares could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to make an application for excess Rights Shares to satisfy himself/herself/itself, before exercising any rights to subscribe for the excess Rights Shares, as to the observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any governmental or other consents and to pay any taxes and duties required to be paid in such jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for the excess Rights Shares if it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

The Rights Issue Documents will not be registered under the applicable securities legislation of any jurisdiction other than Hong Kong. Accordingly, no provisional allotment of Rights Shares will be made to the Non-Qualifying Shareholders and no provisional allotment letter or form of application for excess Rights Shares will be sent to the Non-Qualifying Shareholders. The Company will send the Rights Issue Documents to the Qualifying Shareholders and will send the Prospectus to Non-Qualifying Shareholders for information only.

Form of Application for  
Excess Rights Shares No.

Name(s) and address of the Qualifying Shareholder(s)

Application can only be  
made by the Qualifying  
Shareholder(s) named here.

To: The Directors  
Hao Tian International Construction Investment Group Limited

Dear Sirs,

I/We<sup>#</sup>, being the registered holder(s) named above of shares in the Company, hereby irrevocably apply for \_\_\_\_\_ excess Rights Shares at the issue price of HK\$0.15 per Rights Share under the above Rights Issue in respect of which I/we<sup>#</sup> enclose a separate cheque or cashier's order in favour of "**HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED — EXCESS APPLICATION ACCOUNT**" for HK\$ \_\_\_\_\_ and crossed "**Account Payee Only**" being payment in full on application for the above number of excess Rights Shares.

I/We<sup>#</sup> hereby request you to allot such excess Rights Shares applied for, or any smaller number as determined by the Directors, to me/us<sup>#</sup> and to send by ordinary mail at my/our<sup>#</sup> risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us<sup>#</sup> in respect of this application and/or a cheque for any application monies returnable to me/us<sup>#</sup>. I/We<sup>#</sup> understand that allotments in respect of this application shall be at the sole discretion of the Directors.

I/We<sup>#</sup> hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us<sup>#</sup> as aforesaid upon the terms set out in the Prospectus and the provisional allotment letter referred to therein and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us<sup>#</sup>, I/we<sup>#</sup> authorise you to place my/our<sup>#</sup> name(s) on the register of members of the Company as the holder(s) of such Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) (all joint applicants must sign)

Date: \_\_\_\_\_, 2018

Contact telephone No.: \_\_\_\_\_

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION**

**No receipt will be given**

**For office use only**

Application number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

<sup>#</sup> Delete whenever appropriate