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**HAO TIAN INTERNATIONAL  
CONSTRUCTION INVESTMENT GROUP LIMITED**

**昊天國際建設投資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1341)**

**DISCLOSEABLE TRANSACTION  
IN RELATION TO  
THE SUPPLEMENTAL AGREEMENT AND THE LOAN EXTENSION**

Reference is made to the Announcement in relation to the Loan Agreement and the provision of the Loan. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that on 5 October 2018 (after trading hours of the Stock Exchange), the Supplemental Agreement was entered into between Glory Century and the Borrower in relation to the Loan Extension. Save and except for the Loan Extension, all the terms and conditions of the Loan Agreement remain unchanged and continue in full force and effect.

The summarised principal terms of the Loan Agreement are disclosed in the Announcement.

As one or more of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the aggregated interest income and the financial assistance given to the Borrower was more than 5% but less than 25%, the Loan Extension under the Supplemental Agreement constitutes a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting and announcement requirements under the Listing Rules.

As the amount of the financial assistance given to the Borrower under the Supplemental Agreement does not exceed 8% of the assets ratio as defined under Rule 13.13 of the Listing Rules, the Loan Extension is not subject to the general disclosure obligations under Rule 13.15 of the Listing Rules.

## **THE SUPPLEMENTAL AGREEMENT AND THE LOAN EXTENSION**

Reference is made to the announcement of Hao Tian International Construction Investment Group Limited (the “**Company**”) dated 8 June 2018 (the “**Announcement**”) in relation to the Loan Agreement and the provision of the Loan in the principal amount of HK\$20,000,000. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that on 5 October 2018 (after trading hours of the Stock Exchange), a supplemental agreement (the “**Supplemental Agreement**”) was entered into between Glory Century and the Borrower in relation to the extension of the Maturity Date of the Loan (the “**Loan Extension**”) to 31 March 2019. Save and except for the Loan Extension, all the terms and conditions of the Loan Agreement remain unchanged and continue in full force and effect.

The summarised principal terms of the Loan Agreement are disclosed in the Announcement.

Interest accrued under the Loan Agreement (prior to the Loan Extension) as of the date of the Supplemental Agreement has been fully repaid to Glory Century on 5 October 2018.

### **Reasons for, and benefits of, the Loan Extension**

The terms of the Supplemental Agreement were negotiated on an arm’s length basis between Glory Century and the Borrower. The Directors are of the view that the terms of the Supplemental Agreement were on normal commercial terms. Given that additional interest income is expected from the Loan Extension, the Directors consider that the terms of the Supplemental Agreement and the entering into of the Supplemental Agreement are fair and reasonable and in the interests of the Company and its shareholders as a whole.

## **LISTING RULES IMPLICATIONS**

The Loan Extension under the Supplemental Agreement constitutes financial assistance provided by the Company within the meaning of the Listing Rules.

As one or more of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Loan Extension was more than 5% but less than 25%, the Loan Extension under the Supplemental Agreement constitutes a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting and announcement requirements under the Listing Rules.

As the amount of the financial assistance given to the Borrower under the Supplemental Agreement does not exceed 8% of the assets ratio as defined under Rule 13.13 of the Listing Rules, the Loan Extension is not subject to the general disclosure obligations under Rule 13.15 of the Listing Rules.

By Order of the Board  
**Hao Tian International Construction Investment Group Limited**  
**Fok Chi Tak**  
*Executive Director*

Hong Kong, 5 October 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P., (Australia) and three independent non-executive Directors, namely Mr. Lee Chi Hwa, Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.*