

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

**HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED**

昊天國際建設投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

**COMPLETION OF MAJOR AND CONNECTED TRANSACTION
IN RELATION TO ACQUISITION OF
ALL THE ISSUED SHARE(S) IN THE TARGET COMPANY**

Reference is made to the announcements of Hao Tian International Construction Investment Group Limited (the “**Company**”) dated 28 March 2018, 25 June 2018 and 24 July 2018 respectively and the circular of the Company dated 10 August 2018 (“**Circular**”) in relation to the Acquisition. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce all conditions precedent to Completion had been fulfilled and Completion took place on 13 December 2018 pursuant to the terms of the SP Agreement.

Upon Completion, the Target Company becomes an indirect wholly-owned subsidiary of the Company. The financial results of the Target Group will be consolidated into the financial statements of the Group.

By Order of the Board

**Hao Tian International Construction Investment Group Limited
Fok Chi Tak**

Executive Director

Hong Kong, 13 December 2018

As at the date of this announcement, the board of Directors comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P., (Australia); and three independent non-executive Directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.