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**HAO TIAN INTERNATIONAL  
CONSTRUCTION INVESTMENT GROUP LIMITED**

**昊天國際建設投資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1341)**

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (“**Announcement**”) of Hao Tian International Construction Investment Group Limited (the “**Company**”) dated 17 December 2018 in respect of major and connected transaction in relation to the acquisition of the Sale Shares involving issue of new Shares under the Specific Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further details of the SP Agreement and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Acquisition; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Acquisition; (iv) a notice of the EGM; and (v) other information as required under the Listing Rules, is expected to be despatched by the Company to the Shareholders on or before 10 January 2019.

As additional time is required to prepare and finalise certain information in the circular, the date of despatch of the circular is expected to be postponed to a date on or before 24 January 2019.

By Order of the Board  
**Hao Tian International Construction Investment Group Limited**  
**Fok Chi Tak**  
*Executive Director*

Hong Kong, 10 January 2019

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P., (Australia) and three independent non-executive Directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.*