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**HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED**

昊天國際建設投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

**COMPLETION OF MAJOR AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF SALE SHARES
IN THE TARGET COMPANY INVOLVING ISSUE OF NEW SHARES
UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Hao Tian International Construction Investment Group Limited (the “**Company**”) dated 17 December 2018 and the circular of the Company dated 17 January 2019 (the “**Circular**”) in relation to the Acquisition. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce all conditions precedent to Completion had been fulfilled and Completion took place on 15 February 2019 pursuant to the terms of the SP Agreement.

Upon Completion, the Company indirectly holds approximately 4.05% of the issued share capital of the Target Company, and Hao Tian Development indirectly holds approximately 69.46% of the issued share capital of the Company.

By Order of the Board

Hao Tian International Construction Investment Group Limited

Fok Chi Tak

Executive Director

Hong Kong, 15 February 2019

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P., (Australia) and three independent non-executive Directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.