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**HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED**

昊天國際建設投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

**DISCLOSEABLE TRANSACTION
PROVISION OF FINANCIAL ASSISTANCE
VARIATION TO TERMS**

Reference is made to the announcement of Hao Tian International Construction Investment Group Limited (the “**Company**”) dated 17 August 2018 (the “**Announcement**”). Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

As disclosed in the Announcement, K B Leasing granted HK\$30,000,000 under the Loan Agreement dated 17 August 2018 to the Borrower.

ENTERING INTO OF THE SUPPLEMENTAL LOAN AGREEMENT

On 15 February 2019, a supplemental loan agreement to the Loan Agreement (the “**Supplemental Loan Agreement**”) was entered into between K B Leasing and the Borrower.

Pursuant to the Supplemental Loan Agreement, K B Leasing has agreed to extend the repayment date of the Loan Agreement from 17 February 2019 to 17 April 2019. Taking into account of (i) the satisfactory repayment record of the Borrower; (ii) the satisfactory financial backgrounds of the Borrower, the Corporate Guarantor and Personal Guarantor; and (iii) a reasonable revenue from the interest income is expected by extending the term of the Loan Agreement, the Board considers that the entering into of the Supplemental Loan Agreement is in the interest of the Company and its shareholders as a whole.

Save as disclosed above, all the terms of the Loan Agreement remain unchanged and in full force and effect.

By order of the Board
Hao Tian International Construction Investment Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 15 February 2019

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P., (Australia) and three independent non-executive Directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.